

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

AMENDED PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.
Name of Transferee

Goldman Sachs & Co.
Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 62744
Amount of Claim Transferred: \$10,838,504.43 in
allowed amount with respect to
ISIN CH0029197156
Date Claim Filed: November 2, 2009
Debtor: Lehman Brothers Holdings, Inc.

BKM Holdings (Cayman) Ltd.
c/o Davidson Kempner Capital Management
65 East 55th Street
New York, NY 10022
Attn: Jennifer Donovan
(212) 446-4018
jdonovan@dkpartners.com

**NOTE: THIS AMENDED PARTIAL TRANSFER OF CLAIM AGREEMENT AMENDS
DOCKET #37843 FILED ON JUNE 10, 2013 SOLELY WITH RESPECT TO THE TRANSFER
OF ISIN CH0029197156 UNDER CLAIM NUMBER 62744**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Dennis Lafferty
Managing Director

By: 

Name of Transferee/Transferee's Agent

Date: 4/29/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AMENDMENT TO ASSIGNMENT AGREEMENT

AMENDMENT, dated as of April [29], 2014 (the "Amendment"), to the AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY (the "Assignment Agreement") by and between Goldman, Sachs & Co. ("Goldman") and BKM Holdings (Cayman) Ltd. ("BKM") on June 10, 2013.

RECITALS

- A. Goldman and BKM entered into the Assignment Agreement on June 10, 2013; and
- B. Goldman and BKM desire to amend certain provisions of the Assignment Agreement as set forth below.

AGREEMENT

Section 1. Defined Terms. Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Assignment Agreement.

Section 2. Amendment with respect to CH0029197156. Effective as of the date of this Amendment, the Parties agree that:

Line 3 to the chart set forth in Schedule 1 shall be deleted in its entirety and replaced with the following (headings provided purely for reference and not to be included in the replacement):

ISIN/CUSIP	Issuer	Guarantor	Proof of Claim	Principal/ Notional Amount	Allowed Amount (USD)
CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62744	CHF 11,980,000.00	\$10,838,504.43

Section 3. Effect of Amendments. Except as expressly amended hereby, all of the terms of the Assignment Agreement (including without limitation the representations, warranties, covenants and conditions) shall remain unchanged and shall continue to be in full force and effect. In the event of any conflict or inconsistency between the provisions of this Amendment and the provisions of the Assignment Agreement, the provisions of this Amendment shall govern.

Section 4. Survival; Successors and Assigns. The terms of this Amendment shall survive the execution, delivery and performance hereof. This Amendment shall inure to the benefit of, be binding upon and be enforceable by and against the parties hereto and their respective successors and assigns.

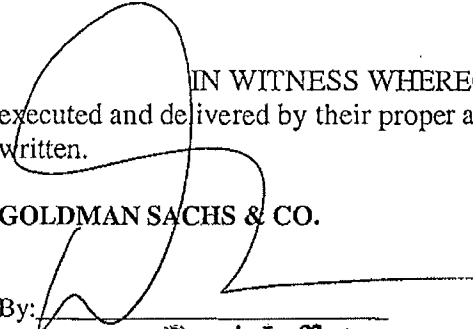
Section 5. Counterpart Execution. This Amendment may be executed in any number of counterparts (including by facsimile, email, or other means of electronic transmission), each of which, when so executed and delivered, shall be an original, but all of which together shall constitute one agreement binding all of the parties hereto.

Section 6. Governing Law. This Amendment shall be governed by and construed in accordance with the internal laws of the State of New York (without regard to any conflict of law provision that would require the application of the law of any other jurisdiction).

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their proper and duly authorized officers as of the day and year first above written.

GOLDMAN SACHS & CO.

By: 
Name: **Dennis Lafferty**
Title: **Managing Director**

30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com
Tel: (212) 934-3921

BKM Holdings (Cayman) Ltd.

By: _____
Name: _____
Title: Director

c/o Davidson Kempner Capital Management
65 East 55th Street
New York, New York 10022
Attention: Jennifer Donovan
Telephone: (212) 446-4018
Email: jdonovan@dkpartners.com

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their proper and duly authorized officers as of the day and year first above written.

GOLDMAN SACHS & CO.

By: _____
Name:
Title:

30 Hudson Street, 5th Floor
Jersey City, NJ 07302
Attn: Michelle Latzoni
Email: gsd.link@gs.com
Tel: (212) 934-3921

BKM Holdings (Cayman) Ltd.

By: _____
Name: *Anthony Yoseloff*
Title: *Director Manager*

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New York, New York 10022
Attention: Jennifer Donovan
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